

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
	: :
-----X	

NOTICE OF PARTIAL TRANSFER OF CLAIM  
PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Neue Aargauer Bank AG ("Transferor")  
Bahnhofstrasse 49  
5100 Aarau, Switzerland  
Telephone: +41 62 838 80 80  
Fax: +41 62 838 82 80
2. Please take notice that the transfer of a portion of your claim against LEHMAN BROTHERS HOLDINGS INC., et al, Case No. 08-13555 (JMP) arising from and relating to Proof of Claim No. 55814 (attached as Exhibit A hereto), has been transferred to:

Barclays Bank PLC ("Transferee")  
745 Seventh Avenue  
New York, NY 10019  
Telephone: (212) 412-2865  
Email: daniel.crowley@barclayscapital.com  
daniel.miranda@barclayscapital.com

An executed "Evidence of Transfer of Claim" is attached as Exhibit B hereto. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee as provided in Exhibit C hereto.

3. No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

-- **SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE**

-- Refer to **INTERNAL CONTROL NO.** \_\_\_\_\_ in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

CLERK

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**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2009.


INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent\_\_ Transferee\_\_ Debtors' Attorney\_\_

\_\_\_\_\_  
Deputy Clerk

**EXHIBIT A**

[Proof of Claim]

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055814 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Neue Aargauer Bank AG  See Attached Rider		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ (If known)  <b>Filed on:</b> _____	
Telephone number: _____ Email Address: _____ Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number: _____ Email Address: _____			
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. <b>Amount of Claim: \$ See Attached Rider (Required)</b>			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. <b>International Securities Identification Number (ISIN): See Attached Rider (Required)</b>			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. <b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b> See Attached Rider (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b> See Attached Rider (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		FOR COURT USE ONLY <b>FILED / RECEIVED</b> OCT 29 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC	
<b>Date:</b>  10/22/09	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Georg Koromay, Director Jörg Gillissen, Vice President</i>		

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF  
Neue Aargauer Bank AG against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Neue Aargauer Bank AG ("NAB") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.

2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, NAB has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. NAB reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.

3. NAB reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.

4. NAB reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.

5. NAB reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against NAB.

6. NAB reserves all rights it has or may have in the future against LBHI.  
This proof of claim is not intended as (a) a waiver or release of any rights of NAB against

LBHI (or any of its affiliates) not asserted in this proof of claim, (b) a consent by NAB to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of NAB to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Neue Aargauer Bank AG  
1 Madison Avenue  
New York, NY 10010  
Attn: Allen Gage  
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Attn: Richard Levin  
Ph: (212) 474-1135

# SCHEDULE I



CS Entity: Neue Aargauer Bank AG

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285		SIX SIS AG Account No. 20004518	
		Nominal	Units	Nominal	Units	Nominal	Units
XS0336151088	EUR	220,000	-	220,000	-	9464934	-
XS0325369725	USD	32,000	-	32,000	-	9464935	-
XS0339537804	USD	20,000	-	20,000	-	9464936	-
XS0186883798	USD	1,090,000	-	1,090,000	-	9464937	-
XS0187966949	USD	573,000	-	573,000	-	9464938	-
XS0204933997	USD	1,447,000	-	1,447,000	-	9464939	-
XS0266486025	USD	30,000	-	30,000	-	9464940	-
XS0268033908	EUR	80,000	-	80,000	-	9464941	-
XS0347732892	USD	56,000	-	56,000	-	9464942	-
XS0246082043	EUR	32,000	-	32,000	-	9464943	-
XS0258947745	EUR	-	27	-	27	9464944	-
ANN5214A8303	CHF	-	359	-	359	9464945	-
XS0186243118	CHF	3,362,000	-	3,362,000	-	9464946	-
XS0267329307	CHF	-	101	-	101	9464947	-
CH0026985082	CHF	340,000	-	-	-	-	CH100164SUWA42-2014
CH0027120663	CHF	830,000	-	-	-	-	CH100164SUWA42-2015
CH0027120689	EUR	212,000	-	-	-	-	CH100164SUWA42-2016
CH0027120796	CHF	4,426,000	-	-	-	-	CH100164SUWA42-2017
CH0027120812	CHF	45,000	-	-	-	-	CH100164SUWA42-2018
CH0027120820	EUR	18,000	-	-	-	-	CH100164SUWA42-2019
CH0027120887	CHF	30,000	-	-	-	-	CH100164SUWA42-2020
XS0210414750	GBP	10,000	-	10,000	-	9464948	-
XS0252834576	EUR	50,000	-	50,000	-	9464949	-
XS0302356737	EUR	-	52	-	52	9464950	-
XS0339537390	EUR	63,000	-	63,000	-	9464951	-
XS033737710	CHF	220,000	-	220,000	-	9464952	-
XS0234123650	CHF	159,000	-	159,000	-	9464953	-
XS0330222984	CHF	-	35	-	35	9464954	-
XS0328064810	USD	42,000	-	42,000	-	9464955	-
XS0349857317	USD	10,000	-	10,000	-	9464956	-
XS0128857413	EUR	20,000	-	20,000	-	9464957	-
XS0223590612	CHF	277,000	-	277,000	-	9464958	-
XS0262353831	EUR	86,000	-	86,000	-	9464959	-
XS0318527495	USD	7,000	-	7,000	-	9464960	-
XS0329812084	CHF	135,000	-	135,000	-	9464961	-
ANN5214R2547	CHF	-	785	-	785	9464962	-

## CS Entity: Neue Aargauer Bank AG

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285			SIX SIS AG Account No. 20004518		
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No.
XS0187967160	CHF	2,284,000	-	2,284,000	-	9464963	-	-	
XS0200265709	CHF	1,169,000	-	1,169,000	-	9464964	-	-	
XS0226380334	CHF	140,000	-	140,000	-	9464965	-	-	
XS0248620899	CHF	546,000	-	546,000	-	9464966	-	-	
XS0251180906	CHF	503,000	-	503,000	-	9464967	-	-	
XS0270828594	CHF	780,000	-	780,000	-	9464968	-	-	
ANN5214A1118	CHF	-	4,202	-	4,202	9464969	-	-	
ANN5214A1373	CHF	-	10	-	10	9464970	-	-	
XS0319862818	CHF	453,000	-	453,000	-	9464971	-	-	
XS0322153270	CHF	598,000	-	568,000	-	9464972	30,000	CA55385	
XS0322794578	USD	943,000	-	943,000	-	9464973	-	-	
XS0323535418	USD	-	15	-	15	9464974	-	-	
XS0325550472	CHF	495,000	-	495,000	-	9464975	-	-	
XS0325550555	EUR	51,000	-	51,000	-	9464976	-	-	
XS0326086716	CHF	795,000	-	765,000	-	9464977	30,000	CA55386	
XS0328873681	CHF	753,000	-	703,000	-	9464978	50,000	CA55384	
XS0329522758	CHF	1,345,000	-	1,345,000	-	9464979	-	-	
CH0027120606	CHF	11,911,000	-	-	-	-	11,911,000	CH100164SUWA42-2053	
XS0294585889	CHF	245,000	-	245,000	-	9464980	-	-	
XS0327165550	USD	20,000	-	20,000	-	9464981	-	-	
XS0384379847	CHF	85,000	-	85,000	-	9464982	-	-	
CH0034774536	CHF	125,000	-	-	-	-	125,000	CH100164SUWA42-2057	
XS0302351266	CHF	160,000	-	160,000	-	9464983	-	-	
XS0376511928	CHF	125,000	-	125,000	-	9464984	-	-	
XS0345288459	USD	70,000	-	70,000	-	9464985	-	-	
CH0027120986	CHF	200,000	-	-	-	-	200,000	CH100164SUWA42-2061	
CH0027120770	EUR	-	160	-	-	-	-	160	
XS0324890440	CHF	55,000	-	55,000	-	9464986	-	-	
XS0228154158	CHF	50,000	-	50,000	-	9464987	-	-	
XS0207361865	USD	-	30	-	30	9464988	-	-	
CH0035891429	EUR	25,000	-	-	-	-	25,000	CH100164SUWA42-2066	
XS0251909478	CHF	-	160	-	160	9464989	-	-	
ANN521338114	EUR	-	996	-	996	9464990	-	-	
XS0268992145	USD	1,683,000	-	1,683,000	-	9464991	-	-	
CH0036891148	CHF	181,000	-	-	-	-	181,000	CH100164SUWA42-2070	
CH0036891163	CHF	20,000	-	-	-	-	20,000	CH100164SUWA42-2071	

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian		Euroclear Bank S.A. Account No. 94285				SIX SIS AG Account No. 20004518			
		Nominal	Units	Nominal	Units	Blocking No	Nominal	Units	Blocking No		
CH0036891262	CHF	87,000	-	-	-	-	87,000	-	CH100164SUWAA42-2072		
CH0027120614	CHF	-	1,479	-	-	-	-	1,479	CH100164SUWAA42-2073		
CH0027120705	USD	37,000	-	-	-	-	37,000	-	CH100164SUWAA42-2074		
CH0036891080	CHF	1,543,000	-	-	-	-	1,543,000	-	CH100164SUWAA42-2075		
XS0323005610	CHF	1,425,000	-	1,425,000	-	9464992	-	-	-		
CH0027121026	CHF	3,639,000	-	-	-	-	3,639,000	-	CH100164SUWAA42-2077		
XS0322789578	NOK	8,908,000	-	8,908,000	-	9464993	-	-	-		
CH0036891122	CHF	2,320,000	-	-	-	-	2,320,000	-	CH100164SUWAA42-2079		
CH0036891106	CHF	360,000	-	-	-	-	360,000	-	CH100164SUWAA42-2080		
CH0027120804	CHF	-	402	-	-	-	-	402	CH100164SUWAA42-2081		
XS0264966671	USD	2,785,000	-	2,785,000	-	9464994	-	-	-		
XS0260445530	CHF	-	3,468	-	3,308	9464995	-	160	CA55985		
CH0036891114	CHF	345,000	-	-	-	-	345,000	-	CH100164SUWAA42-2084		
CH0036891379	CHF	880,000	-	-	-	-	880,000	-	CH100164SUWAA42-2085		
CH0036891387	CHF	490,000	-	-	-	-	490,000	-	CH100164SUWAA42-2086		
XS0353676082	CHF	1,697,000	-	1,697,000	-	9464996	-	-	-		
CH0036891239	CHF	627,000	-	-	-	-	627,000	-	CH100164SUWAA42-2088		
XS0217939650	CHF	130,000	-	130,000	-	9464997	-	-	-		
XS0270174872	EUR	2,000	-	2,000	-	9464998	-	-	-		
XS0320322901	CHF	40,000	-	40,000	-	9464999	-	-	-		
XS0323005610	CHF	280,000	-	280,000	-	6056713	-	-	-		
CH0036891239	CHF	205,000	-	-	-	-	205,000	-	SEME/6077302912162111		

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R. Salas  
RECEIVED BY:

10/29/09  
DATE

3:06  
TIME

**EXHIBIT B**

[Executed Evidence of Transfer of Claim]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **NEUE AARGAUER BANK AG** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **Barclays Bank PLC** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Number **55814** attached hereto in Schedule 2, filed by or on behalf of Seller (the "**Proof of Claim**") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and as debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller is duly authorized to sell, transfer and assign the Transferred Claims by the owner of the Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither Seller nor, if different from Seller, the owner of the Transferred Claims has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) no objection to the Transferred Claims has been received.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller

transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed on:

Date: September 16, 2011

Date: September 16, 2011

NEUE AARGAUER BANK AG

Barclays Bank PLC

By:   
Name: Patrick Michelotti  
Title: Director

By:   
Name: Daniel Crowley  
Title: Managing Director

By:   
Name: Konstantin Giannimolou  
Title: Vice President

Neue Aargauer Bank AG  
Bahnhofstrasse 49  
5100 Aarau, Switzerland  
Phone: +41 62 838 80 80  
Fax: +41 62 838 82 80

Barclays Bank PLC  
745 Seventh Avenue  
New York, NY 10019  
USA

Schedule 1

Transferred Claims

Lehman Programs Securities to which Transfer Relates

	Description of Security	ISIN/CUSIP	Issuer	Guarantor	Currency	Principal/ Notional Amount
1.	(1/2 % min ) Bonus Coupon Notes: Lehman Brothers Treasury Bv:2004- 22.3.10 Variable Rate	XS0187967160	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	2'184'000
2.	Euro Medium-Term Notes: Lehman Brothers Treasury Bv:2005-22.7.09 On SMI Index	XS0223590612	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	277'000
3.	Opportunity Note: Lehman Brothers Treasury Bv:2005-30.11.10 (EXP.21.11.10) VRN on a Bskt of Shs	XS0234123680	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	129'000
4.	Opportunity Notes: Lehman Brothers Treasury Bv:2006-13.4.11 (EXP.31.3.11) VRN on a Bskt of Shs	XS0248620899	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	456'000
5.	Opportunity Note: Lehman Brothers Treasury Bv:2006-12.5.11 (EXP.28.4.11) Variable Rate on a Bskt of 20 Shs	XS0251180906	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	463'000
6.	90 % Capital Protected Note: Lehman Brothers Treasury Bv:2006- 01.9.11 (Exp.2.08.11) On a Basket	XS0264966671	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	USD	2'647'000
7.	Opportunity Note: Lehman Brothers Treasury Bv:2006-29.9.08 Variable Rate on a Basket of 20 Shs	XS0268033908	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	EUR	60'000
8.	Capital Protected Notes: Lehman Brothers Treasury Bv:2006-26.10.11 (EXP.12.10.11) on a Basket of Shs	XS0268992145	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	USD	1'484'000
9.	Certificates: Lehman Brothers	CH0027120796	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	4'036'000



	Treasury Bv:2007-2.3.12 (Exp.23.2.12) On Basket of Shares & Indices							
10	Certificates: Lehman Brothers Treasury Bv:2007-19.10.12 (Exp.19.10.2012) EM Rotator Basket	CH0027121026	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	3284'000		
11	Podium Notes: Lehman Brothers Treasury Bv:2007-25.10.12 (EXP.19.10.12)VRN on a Basket of Shs TR 5	XS0294585889	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	220'000		
12	100 % Capital Protected Notes: Lehman Brothers Treasury Bv:2007- 30.10.12 (EXP.23.10.12) VRN on a Basket of Shs	XS0325550555	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	EUR	51'000		
13	100 % Capital Protected Opportunity Note: Lehman Brothers Treasury Bv:2007-27.5.09 (EXP.13.5.09) on a Basket of Shs	XS0328873681	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	723'000		
14	100% Capital Protected Notes: Lehman Brothers Treasury Bv:2008- 9.2.09 (EXP.26.1.09) on Commodity Gold	XS0339537804	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	USD	200'000		
15	100 % Capital Protected Notes: Lehman Brothers Treasury Bv:2008- 29.7.09 (EXP.15.7.09) on a Basket of Shs	XS03356151088	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	EUR	220'000		
16	Podium Note: Lehman Brothers Treasury Bv:2008-9.11.11 (EXP.26.10.11) VRN on a Basket of Shs	XS0384379847	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	CHF	60'000		